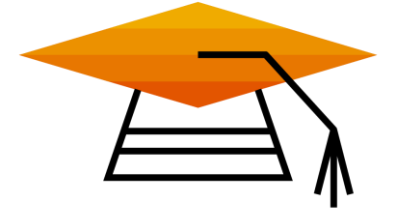


Pick and Pack in the Inventory Transfer Process

SAP Business One Version 9.3



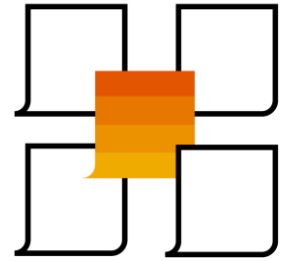
Objectives



At the end of this topic, you will be able to:

- Run the *Pick Pack and Production Manager* to create *Pick Lists* and documents for inventory transfer.

Business Example



OEC Computers manages multiple warehouses. From time to time, they need to replenish the distribution warehouses from their main production warehouse.

OEC has already implement pick and pack processes for sales and production in their warehouses. Now they would like to add functionality for picking items for transfers between warehouses.

Their Business One consultant shows them how to use the *Pick Pack* and *Production Manager* to create pick lists and record inventory transfers.



Pick and Pack for Inventory Transfer Process – Concept and Scenario

Creating a pick list based on an *Inventory Transfer Request*:

Create an *Inventory Transfer Request*

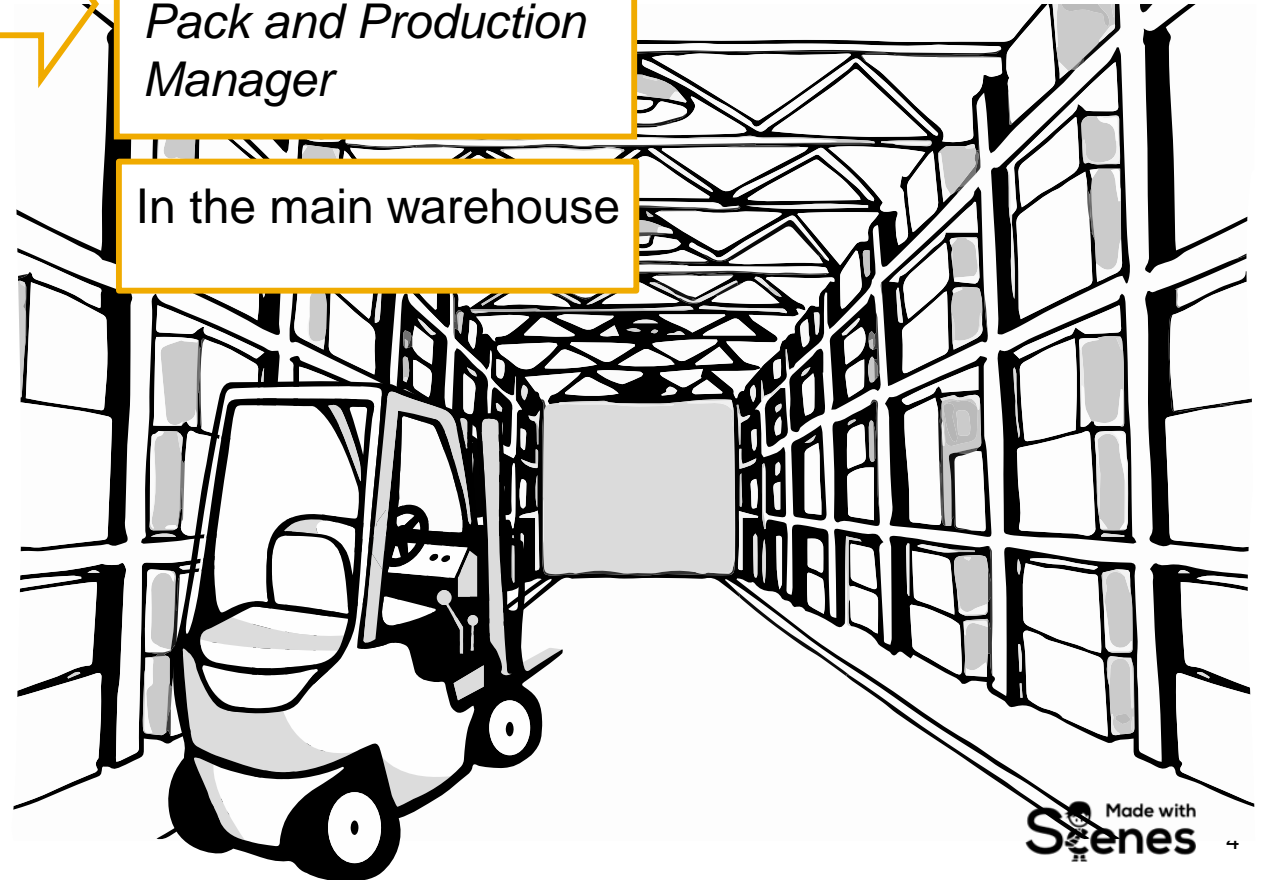
Create pick lists for the *Inventory Transfer Request*

Create an *Inventory Transfer* from the *Pick Pack and Production Manager*

In the distribution warehouse

In the main warehouse

In the main warehouse



Inventory Transfer in the Pick Pack and Production Manager 1/2

Inventory → Pick and Pack → Pick Pack and Production Manager

The screenshot shows two windows from the SAP Pick Pack and Production Manager. The first window, titled "Pick Pack and Production Manager - Selection Criteria", has the following fields:

- Selection Criteria Name: (empty text box)
- Status: Open (dropdown menu)
- Group By: None (dropdown menu)
- Manage: Sales Orders, Production Orders, Reserve Invoices, and Inventory Transfer Requests (highlighted with a purple box).
- OK button (highlighted with a purple box).

An arrow labeled "From" points from the OK button to the second window, titled "Pick Pack and Production Manager". This window has the following elements:

- Buttons: Open (selected), Released, Picked.
- Find Document Number: (empty text box)
- Table with columns: #, Trans..., Doc. ..., Doc. ..., Delivery/D..., Number, Description, W..., O..., To Release, Avail. to Release.

#	Trans....	Doc. ...	Doc. ...	Delivery/D...	Number	Description	W...	O...	To Release	Avail. to Release
1	<input checked="" type="checkbox"/> TR	➔ 1	2	16.12.18	➔ C00010	Mouse USB	➔ 01	40	40	790
2	<input checked="" type="checkbox"/> TR	➔ 1	1	16.12.18	➔ C00009	Keyboard Comfort USE	➔ 01	30	30	203
3	<input checked="" type="checkbox"/> TR	➔ 2	1	10.12.18	➔ D00001	Portable Hard Disk 1 T	➔ 01	20	20	216

At the bottom right, there is a button labeled "Release to Pick List" (highlighted with a purple box).

Inventory Transfer in the Pick Pack and Production Manager 2/2

Pick Pack and Production Manager

Open Released **Picked** View Detailed

#	Pick No.	Trans. Type	Doc. No.	Doc. Row	Delivery/Due Date	Number	Description	Whse	To Whse
1	19	TR	2	1	10.12.18	D00001	Portable Hard D	01	02
2	19	TR	1	1	16.12.18	C00009	Keyboard Comfc	01	02
3	19	TR	1	2	16.12.18	C00010	Mouse USB	01	02

Inventory Transfer

Business Partner Name Contact Person Ship To

Number 3 Series Primary Posting Date 16.12.18 Document Date 16.12.18

From Warehouse 01 To Warehouse 02 To Bin Location

Price List Last Purchase Price

Contents		Attachments				
#	Item No.	Item Description	Quantity	From Warehouse	To Warehouse	From Bin Lo...
1	C00009	Keyboard Comfort US	30	01	02	
2	C00010	Mouse USB	40	01	02	
3	D00001	Portable Hard Disk 1	20	01	02	
4				01	02	

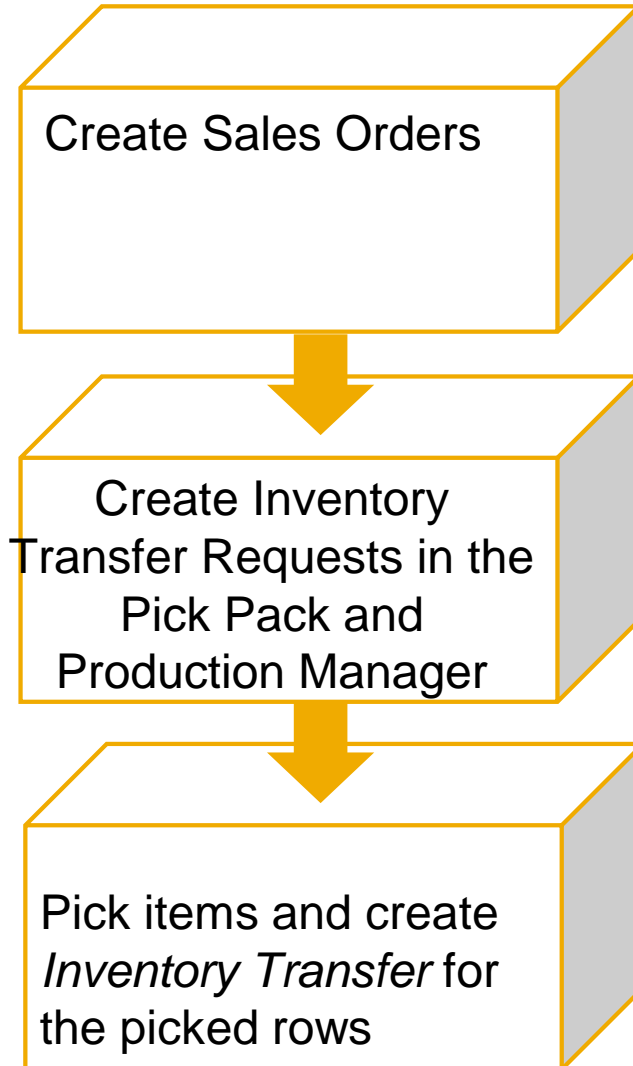
Sales Employee -No Sales Employee- Journal Remarks Inventory Transfers - Remarks Based On Inventory Transfer Request 1. 2.

Add Cancel Copy From

Create

- Manual Delivery
- Automatic Delivery
- Manual Invoice
- Inventory Transfer**
- Issue for Production
- Receipt from Production

Additional scenario – Inventory Transfer Request as a Target Document



Summary



Key points from this topic:

- In the *Pick Pack and Production Manager* you can process *Inventory Transfer Requests*. This means you can create pick lists to collect the items and then create an *Inventory Transfer* document that is based on the request.
- In addition, you can use the *Pick Pack and Production Manager* to create *Inventory Transfer Requests*, based on *Sales Orders*, *Reserve Invoices* or *Production Orders*.

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